

CONFIDENTIAL

PERSONAL FINANCIAL STATEMENT

Statement Date:

Personal	Information

Name:	SSN:
	Birthdate:
City, State Zip:	Dependents:
Home Telephone:	Business Telephone:

	Sectio	on I				
ASSETS		LIABILITIES				
1 Cash on Hand & in Banks		21 Notes Due to Banks				
2 Cash Value of Life Insurance		22 Notes Due to Relatives & Friends				
3 U.S. Gov. Securities		23 Notes Due to Others				
4 Other Marketable Securities		24 Accounts & Bills Payable				
5 Notes & Accounts Receivable - Good		25 Unpaid Income Taxes Due - Federal State				
6 Other Assets Readily Convertible to Cash - Itemize		26 Other Unpaid Taxes & Interest				
7		27 Loans on Life Insurance Policies				
8		28 Contract Accounts Payable				
9		29 Cash Rent Owed				
10 TOTAL CURRENT ASSETS	\$0.00	30 Other Liabilities Due within 1 Year - Itemiz				
11 Real Estate Owned		31				
12 Mortgages & Contracts Owned		32				
13 Notes & Accounts Receivable - Doubtful		33 TOTAL CURRENT LIABILITIES	\$0.00			
14 Notes Due from Relatives & Friends		34 Real Estate Mortgage Payable				
15 Other Securities - Not Readily Marketable		35 Liens & Assessments Payable				
16 Personal Property		36 Other Debts - Itemize				
17 Other Assets - Itemize		37				
18		38 TOTAL LIABILITIES \$0.00				
19		39 Net Worth (Total Assets - Total Liabilities) \$0.00				
20 TOTAL ASSETS	\$0.00					

ANNUAL INCOME		ESTIMATE OF ANNUAL EXPENSES			
Salary, Bonuses & Commissions	Inco	me Taxes			
Dividends & Interest	Othe	er Taxes			
Rental & Lease Income (Net)	Insu	rance Premiums			
Other Income - Itemize	Mor	tgage Payments			
Other Persons Salary, Bonuses & Commissions	Ren	t Payable			
Other Income of Other Person - Itemize	Othe	er Expenses			
Total	\$0.00	Tot	al	\$0.00	

GENERAL INFORMATION			CONTINGENT LIABILIT	TES
Are any Assets Pledged? No Yes			As Endorser, Co-maker or Guarantor- Yes	
Are you a Defendant in any Suits or Legal Actions?	No No	Yes	On Leases or Contracts	
(Explain)			Legal Claims	
Have you ever been declared Bankrupt in the last 10 years?	No	Yes	Federal - State Income Taxes	
(Explain)			Other -	

A CASH IN BANKS AND NOTES DUE TO BANKS

Section II

Name of Bank	Type of Account	Type of Ownership	On Deposit	Notes Due Banks	COLLATERAL (If any) & Type of Ownership
	•	Cash on Hand			
		TOTALS	\$0.00	\$0.00	

CONFIDENTIAL

SECTION II (Continued) ĩ

Î

B LIFE INSURANCE (List only those Policies that youown)

Company	Face of Policy	Cash Surrender Value	Policy Loan from Insurance Co.	Other Loans Policy as Collateral	BENEFICIARY
	TOTALS	\$0.00	\$0.00		

C SECURITIES OWNED

Face Value-Bonds	Indicate those Not			Market Value U.S.	Market Value	MARKET VALUE Not Readily Marketable	
No. of Shares Stock	Registered in Your	Type of Ownership	COST	Gov. Sec.	Marketable Sec.	SECURITIES	Amount Pledged to Secured Loans
			TOTALS	\$0.00	\$0.00	\$0.00	

D NOTES AND ACCOUNTS RECEIVABLE (Money Payable or Owed to You Individually-Indicate by a X if Others have an Ownership Interest)

MAKER/DEBTOR	x	When Due	Original Amount	Balance Due Good Accounts	Balance Due Doubtful Accounts	Bal. Due Notes Rel. & Friends	Security (if any)
			TOTALS	\$0.00	\$0.00	\$0.00	

E REAL ESTATE OWNED (Indicate by a X if Others have an Ownership Interest)

E REAL ESTA		D (In	dicate by a X if Others h	MORTGAGE OR CONTRACT PAYABLE						
TITLE IN NAME OF	Description & Location	x	Date Acquired	Original Cost	Present Value of Real Estate	Amount of Ins. Carried	Bal. Due	Payment	Maturity	To Whom Payable
				TOTAL	\$0.00	TOTAL	\$0.00			

Г

F MORTGAGES AND CONTRACTS OWNED (Indicate by a if Others have an Ownership Interest)

Contract	Mortgage	x	Maker Name	Maker Address	Property Covered	Start Date	Payment	Maturity	Balance Due
								TOTALS	\$0.00

G PERSONAL PROPERTY (Indicate by a X if Others have an Ownership Interest)

	DESCRIPTION	х	Date When New	Cost When New	Value Today	Balance Due	To Whom Payable
_				TOTAL	\$0.00		

H NOTES (Other than Bank, Mortgage and Insurance Company Loans)

PAYABLE TO	Other Obligors (if any)	When Due	Notes Due To Rel. & Friends	Notes Due 'Others' (Not Banks)	Accounts & Bills Payable	Contracts Payable	COLLATERAL (if any)
		TOTALS	\$0.00	\$0.00	\$0.00	\$0.00	

For the purpose of procuring credit from time to time, I/We furnish the foregoing as a true and accurate statement of my/our financial condition. Authorization is hereby given to the Landlord to verify in any manner it deems appropriate any and all items indicated on this statement. The undersigned also agrees to notify the Landlord immediately in writing of any significant adverse change in such financial condition.

Signature:

Signature:_____

Date:
